

SELF ASSESSMENT INCOME - TAX CALCULATION STATEMENT			
Financial Year 2023-2024		Assessment Year 2024-2025	
OLD REGIM - INDIVIDUAL TAX PLAN			
Name & Designation		PAN:	
EMP.NO		CITY TYPE,	MTRD OR OTHER,
Office		TAN NO	
Home Address:		CITIZEN	INDIAN
PARTICULARS		Rs.	Rs.
1	Total salary income including HRA. Etc.		
	ADD: Income from OTHER SOURCE :		
2	LESS: a) 10 % of (Basic Pay + DA)		<input checked="" type="checkbox"/>
	b) Actual rent paid (BUT BELOW RS:)		
	c) Difference (b-a)		
	d) HRA received		
	e) 50% OF SALARY FOR - MAJORE CITY (PAY+DA)		
	HRA Exempted whichever is less (b) or (c) or (d)		
3	Salary after giving relief under the "HRA" (1-2)		
4	Less: STANDARD DEDUCTION RS. 50000/=		
	Professional Tax U/S 16(iii)		
	Conveyance / Travell Allowance U/S10(14)Rs.3200pm /Disablity person		
	Washing allowance /Uniform allowance(fully Allowed)		
	Hill allowance		
	Winter allowance		
5	Salary after allowing relief U/S 16		
6	LESS: Housing Loan interest U/S 24(b)Max Rs. 2,00,000)INCLUDE RENOVATION LOAN (REPAIRE) RS.30000 TWO OWN USE HOUSE ELEGIBLE		
6A	Deductions under Chapter VIA		
7	Less		
	1 GPF/TPF AMOUNT		
	2. S.P.F		
	3. F.B.F		
	4. L.I.C		
	5. SUKANYA SAMRIDHI POST OFFICE (SELVAMAGAL SAVING PLAN)		
	6. P.L.I		
	7. U.T.I		
	8. P.P.F		
	9. N.S.C (VIII issue) + Interest		
	10. HOUSE LOAN PRINCIPAL REFUND [H.B.A](MAX TWO HOUSE)		
	10. TUITION)FEE (SCHOOL/COLLEGE) (TWO CHILD ONLY)		
	11. FIXED DEPOSIT (MIN 5 YEARS-TAX SAVING PLAN)		
	12. EQUITY LINK SAVING BOND		
	13. STAMP DUTY REGISTRATION FEES		
	14. G.I (GROUP INSURANCE)		
	15. Other Deduction (CCG)RS. 25000		
	16. 80CCC AMOUNT DEPOSITED ANY ANNUITY[OR]PENSION PLAN		
	17. LIC LIKE JEEVAN SURAKSHA [MAX - Rs 10,000]		
	18. U/S 80 CCD 1 CONTRIBUTION TO PENSION SCHEME OF CENTRAL GOVT. (up to 20%)		
	19. U/S 80 CCD 2 CENTRAL GOVERNMENT (EMPLOYER)(up to 20%)		
8	TOTAL (MAX LIMIT RS. 150000)		
9	20. NPS PAYMENT (NATIONAL PENSION SCAME) (U/s CCD 1b)		
10	AFTER DEDUCTION [COL 6A-8+9]		

17		DEDUCTION UNDER CHAPTER - VI A				
		DETAILS			PAID RS.	ELEGIBLE RS.
18	Less	(1). U/S 80D: MEDICAL INSURANCE PREMIUM PAID IN THE NAME OF ASSESSEE,SPOUSE DEPENDENT PARENTS OR CHILD [25000 TO 1,00,000] ABOVE 60 AGE]	GOVT			
			PRIVATE			
		(2)U/S 80DD: EXPENSES ON MEDICAL TREATMENT ETC & DEPOSIT MADE FOR MAINTAINANCE OF HADICAPPED DEPENDENTS MIN 75,000 [MAX RS. 1,25,000]				
		(3)U/S 80ddb: MEDICAL EXPENSES TOWARDS TREATMENT OF ASSISTANCE OR HIS/HER DEPENDENT SPOUSE OR PARENTS CHILDREN FOR NOTIFIED [MIN40000 MAX Rs100000 MAX AGE ABOVE 60]				
		(4)U/S 80E:REPAYMENT OF LOAN INTREST FOR HIGHER STUDIES AVAILED BY ASSESSEE [100%]				
		(5)U/S 80EE (Additional Home loan Max Rs.1,00,000)				
		(5)U/S 80EEB (interest paid on loan taken for the purchase of Electric vehicle Int. Max Rs.1,50,000)				
		(5)U/S 80G: DONATION FOR CHARITABLE PURPOSE 50% FOR SOME ITEMS, AND 100% FOR SOME ITEMS [P.M RELIEF FUND/CM RELIEF FUND/SRILANGA TAMILNADU RELIEF FUND.[10% SALARY]				
		(6)U/S80GG HRA NOT RECEIVED PERSON (MAX 60000 PA)				
		(7)U/S 80U DISABILITY/ HANDICAP (BELOW 80 % MIN 75,000 ABOVE 80% MAX 125000)				
	(8)U/S 80TTA(Rs.10,000 MAX)(SAVING BANK ACCOUNT INTREST)					
	(9)U/S 80TTB BANK INTREST(Rs.40,000 MAX)SENIOR CITIZEN					
19		TOTAL AMOUNT				
20		NET TAXABLE INCOME [17 - 19]				
21		ROUNDED TO NEAREST TEN (U/S 288 A)				
22		OLD REGIM - INDIVIDUAL TAX PLAN				
		Rs. 0 to 2,50,000	0%	250000	NIL,	
		Rs. 2,50,001 to 5,00,000/	5%			
		Rs. 5,00,001 to 10,00,000/	20%			
		Rs. 10,00,001 ABOVE /	30%			
23	Less	U/S 87A Rebate Rs.12,500 Taxable Income does not Exceed Rs.500000 - (AS PER COL. SERIAL NO 21)				
24		AFTER REBATE-RS. 12500-TAX (FY 23-24)				
25	Add	ADD EDUCATION CESS@ (4%)				
		<u>TOTAL TAX</u>				
26	Less	LESS:RELIEF u/s 89 (1) A				
		TOTAL TAX PAYABLE FY: 2023-2024				
27	Less	FY 2023-2024 TAX ALREADY DEDUCTED UP TO JAN-2024				
28		BALANCE TO BE DEDUCTED FEB 2024 TAX > CHESS>				
		I hereby authorise the drawing and disbursing officer to deduct the balance amount of above tax from February 2024 month salary.				

PLACE :

DATE :

sign above >

FORM 12BB FY 2023-2024 (see rule 12c)

Statement showing particulars of claims by an employee for deduction of tax under section 192

1	NAME OF THE STAFF:-	
2	ADDRESS WITH PIN CODE	
3	DATE OF BIRTH (PAN)	

Details of claims and evidence thereof

S.NO	Nature of claim	AMOUNT Rs.	Evidence / particulars
1	House Rent Allowance:		
	(i) Rent paid to the landlord	(ii) Name of the landlord	
	(iii) Address of the landlord		
	(iv) Permanent Account Number of the landlord (Note: Permanent Account Number shall be furnished if the aggregate rent paid during the previous year exceeds one lakh rupees) (ABOVE RS. 100000)		
2	Leave travel concessions or assistance		
3	Deduction of interest on borrowing:		
	(i) Interest payable/paid to the lender	Rs. 67,000	
	(ii) Name of the lender / Bank		(fill)
	(iii) Address of the lender / Bank		(fill)
	(iv) Permanent Account Number of the lender (if avail)		(if avail fill)
4	Deduction under Chapter VI-A		

(A) Section 80C, 80CCC and 80CCD

(i) Section 80C		AMOUNT Rs.	Evidence / particulars
1	L.I.C. SS PLAN →		
2	GPF/TPF/(CPS Balance amount)		GPF
3	P.L.I + செல்வமகன் சேமிப்பு		
4	U.T.I per year		
5	P.P.F per year		
6	N.S.C per year		
7	HOUSE LOAN [PRINCIPAL]		
8	TUITION FEES(ONLY 2 CHILD)		
9	FIXED DEPOSIT (5 YEAR & ABOVE)		
10	EQUITY LINK SAVING BOND		
11	STAMP DUTY REGISTRATION FEES		
12	G.I (GROUP) per year		
13	80 CCD (1)b ADDITIONAL BENEFITS / NPS		NPF DETAILS IF PAID
(ii) Section 80CCC			
(iii) Section 80CCD			

(B) Other sections (e.g. 80E, 80G, 80TTA, etc.) under Chapter VI-A.

1	U/S 80D (NHIS + PRIVATE)		
2	U/S 80DD		
3	U/S 80DDB		
4	U/S 80E		
5	U/S 80G		
6	U/S 80GG		
7	U/S 80TTA		
8	U/S 80TTB		BANK CERTIFICATE / VIEW 26 AS CERTIFICATE
9	U/S 80U		
10	U/S 80CCG		

verification

I **VISWANATH P S/O, /D/O** perumal do hereby certify that the information given above is complete and correct.

Place:- CHENNAI
Date:- . 02 . 2023

(Signature of the employee)

STATEMENT SHOWING PAY AND ALLOWANCES DRAWN

FOR THE FY 2023-2024 AND AY 2024-2025

NAME :	GPF		SEX																
	DEP.																		
OFFICE :	TAN																		
PAN NO :	INDIVIDUAL TAX PLAN						Total	GPF	NPS	FBI	NHIS+CORP. FND	SPF	LIC SALARY SAVING	PLI	PLI S. TAX	I.T	I.T CESS	Total Deduction	P.TAX
	TYPE OF PLAN	SPL ALLOW/OA	CONVANCE ALLOWANCE	HILL ALLOW	WINTER ALLOWANCE	WASHING ALLOWANCE													
MONTH AND YEAR	H.R.A	D.A	P.P	CCA	M.A														
.MAR 23																			
.APR 23																			
.MAY 23																			
.JUN 23																			
.JUL 23																			
.AUG 23																			
.SEP 23																			
.OCT 23																			
.NOV 23																			
.DEC 23																			
.JAN 24																			
.FEB 24																			
TOTAL																			
D.A-1																			
D.A-II																			
BONUS																			
ARRER 1																			
TOTAL																			

PAY + DA=	P.F	GPF	SALARY DEDU. LIC
DA 1+2 WITHOUT E.L		SPF	PLI + TAX
TOTAL =		FBI	TAX + CESS
10% SALARY		NHIS	P TAX

SIGNATURE OF ASSESSEE

SIGNATURE OF THE HEAD

SELF ASSESSMENT INCOME -TAX CALCULATION STATEMENT

Financial Year 2023-2024 Assessment Year 2024-2025

NEW REGIME ALL AGE INDIVIDUAL CITIZEN TAX FORM

Name & Designation		PAN:	
EMP.NO		CITY TYPE,	
Office		TAN NO	
Home Address:		CITIZEN	

PARTICULARS		Rs.	Rs.
1	ADD: Total salary income including HRA. Etc.		
2	ADD: Income from OTHER SOURCE :		

DEDUCTIONS			
	LESS: Travell Allowance of Employee/ CONVAYANCE ALLOWANCE		
	LESS: STANDARD DEDUCATION	50000	

3	NET TAXABLE INCOME		
4	ROUNDED TO NEAREST TEN (U/S 288 A) AS PER S.NO 3 3		

NEW REGIME ALL AGE CITIZEN TAX PLAN **Tax Rs.**

5	For first 300000	0 %		NIL
	For 300001 -600000	5 %		
	For 600001 -900000	10 %		
	For 900001 -1200000	15 %		
	For 1200001 - 1500000	20 %		
	For above - 1500000	30 %		

6	U/S 87A Rebate Rs.25000 Taxable Income does not Exceed Rs.700000 - (AS PER COL. SERIAL NO 4)		
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7	Less AFTER REBATE S.NO:6		
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8	Add ADD EDUCATION CESS@ (4%)		
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9	TOTAL TAX PAYABLE	FY:-2023-2024	
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10	Less FY 2023-2024 TAX ALREADY DEDUCTED UP TO JAN-2024		
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BALANCE TO BE DEDUCT

11	TAX > CHESS >		
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I hereby authorise the drawing and disbursing officer to deduct the balance amount of tax from February 2024 month salary (AS PER COL.11)

PLACE :

DATE :

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sign above >